

# ACORD™ UMBRELLA SECTION

DATE (MM/DD/YY)

PRODUCER	PHONE (A/C, No, Ext):	APPLICANT (First Named Insured)			
		EFFECTIVE DATE	EXPIRATION DATE	DIRECT BILL	PAYMENT PLAN
				AGENCY BILL	AUDIT
		FOR COMPANY USE ONLY			
CODE:	SUBCODE:				
AGENCY CUSTOMER ID:					

## POLICY INFORMATION

TRANSACTION TYPE		LIMIT OF LIABILITY		RETAINED LIMIT	
<input type="checkbox"/>	NEW	PROPOSED RETROACTIVE DATE	\$	EACH OCCURRENCE	\$
<input type="checkbox"/>	RENEWAL		\$		
EXPIRING POL #:		CURRENT RETROACTIVE DATE:		FIRST DOLLAR DEFENSE	YES <input type="checkbox"/> NO <input type="checkbox"/>

## PRIMARY LOCATION & SUBSIDIARIES (ACORD 125)

#	NAME AND LOCATION OF PRIMARY AND ALL SUBSIDIARY COMPANIES (Describe Operations)	ANNUAL PAYROLL	ANN GROSS SALES	FOREIGN GROSS SALES	# EMPL

## UNDERLYING INSURANCE

LIST ALL LIABILITY/COMPENSATION POLICIES IN FORCE TO APPLY AS UNDERLYING INSURANCE							+ - RATING MOD
TYPE	CARRIER/POLICY NUMBER	POLICY EFF DATE	POLICY EXP DATE	LIMITS		ANNUAL RENEWAL PREMIUM	
AUTOMOBILE LIABILITY				CSL	\$	\$	
				BI	\$	\$	
				PD	\$	\$	
GENERAL LIABILITY POLICY TYPE <input type="checkbox"/> OCCUR <input type="checkbox"/> CLAIMS MADE				EACH OCCURRENCE	\$	PREM/OPS	
				GENERAL AGGR	\$	\$	
				PROD & COMP OPS AGGREGATE	\$	PRODUCTS	
				PERSONAL & ADV INJURY	\$	\$	
				FIRE DAMAGE	\$	OTHER	
				MEDICAL EXPENSE	\$	\$	
EMPLOYERS LIABILITY				EACH ACCIDENT	\$	\$	
				DISEASE POLICY LIMIT	\$		
				DISEASE EACH EMPLOYEE	\$		

## UNDERLYING GENERAL LIABILITY INFORMATION (Explain all "YES" responses)

1	ARE DEFENSE COSTS:	WITHIN AGGREGATE LIMITS?	A SEPARATE LIMIT?	UNLIMITED?
2	INDICATE THE EDITION DATE OF THE ISO SIMPLIFIED FORM OR SIMILAR FILING FOR THE UNDERLYING COVERAGE:			
3	HAS ANY PRODUCT, WORK, ACCIDENT, OR LOCATION BEEN EXCLUDED, UNINSURED OR SELF INSURED FROM ANY PREVIOUS COVERAGE?			YES <input type="checkbox"/> NO <input type="checkbox"/>
4	FOR CLAIMS MADE, INDICATE RETROACTIVE DATE OF CURRENT UNDERLYING POLICY:			
5	FOR CLAIMS MADE, INDICATE ENTRY DATE INTO UNINTERRUPTED CLAIMS MADE COVERAGE:			
6	FOR CLAIMS MADE, WAS "TAIL" COVERAGE PURCHASED FOR ANY PREVIOUS PRIMARY OR EXCESS POLICY?		YES, EFF. DATE:	NO <input type="checkbox"/>

CHECK ALL COVERAGES IN UNDERLYING POLICIES. ALSO CHECK IF ANY EXPOSURES ARE PRESENT FOR EACH COVERAGE. PROVIDE AN EXPLANATION. EXPLAIN IF DIFFERENT LIMITS, EXTENSIONS, OR EXCLUSIONS. EXPLAIN ANY SPECIAL COVERAGES BEYOND STANDARD FORMS. **EXPLAIN ALL EXPOSURES**

CHECK IF APPROPRIATE	COVERAGE	EXPOSURE	COVERAGE	EXPOSURE
<input type="checkbox"/>	ANY AUTO (SYMBOL 1)		CARE, CUSTODY, CONTROL	
<input type="checkbox"/>	CGL - CLAIMS MADE		EMPLOYEE BENEFIT LIABILITY	
<input type="checkbox"/>	CGL - OCCURRENCE		FOREIGN LIABILITY/TRAVEL	
<input type="checkbox"/>	COVERAGE	EXPOSURE	GARAGEKEEPERS LIABILITY	
<input type="checkbox"/>	AIRCRAFT LIABILITY		INCIDENTAL MEDICAL MALPRACTICE	
<input type="checkbox"/>	AIRCRAFT PASSENGER LIABILITY		LIQUOR LIABILITY	
<input type="checkbox"/>	ADDITIONAL INTERESTS		POLLUTION LIABILITY	
			PROFESSIONAL LIABILITY (E&O)	
			VENDORS LIABILITY	
			WATERCRAFT LIABILITY	

UNDERLYING INSURANCE COVERAGE INFORMATION (INCLUDE ALL RESTRICTIONS; E.G. LASER ENDORSEMENTS, DISCRIMINATION, SUBROGATION WAIVERS, OR EXTENSIONS OF COVERAGE - ATTACH SEPARATE SHEET IF NECESSARY)

PREVIOUS EXPERIENCE: (GIVE DETAILS OF ALL LIABILITY CLAIMS EXCEEDING \$10,000 OR OCCURRENCES THAT MAY GIVE RISE TO CLAIMS, DURING THE PAST 5 YEARS, WHETHER INSURED OR NOT. SPECIFY DATE, COVERAGE, DESCRIPTION, AMOUNT PAID, AMOUNT OUTSTANDING)

NO SUCH CLAIMS

**CARE, CUSTODY, CONTROL**

LOC	PROPERTY TYPE	VALUE	A*	B*	C*	D*	SQ FT OF BLDG OCC	OCCUPANCY / DESCRIPTION OF PERSONAL PROPERTY
	REAL PERSONAL							
	REAL PERSONAL							
	REAL PERSONAL							

\*APPLICANT: [A] IS HELD HARMLESS IN THE LEASE, [B] HAS A WAIVER OF SUBROGATION, [C] IS A NAMED INSURED IN THE FIRE POLICY, [D] OTHER (specify)

**ADDITIONAL EXPOSURES**

EXPLAIN ALL "YES" RESPONSES, PROVIDE OTHER INFORMATION REQUIRED	YES	NO	EXPLAIN ALL "YES" RESPONSES, PROVIDE OTHER INFORMATION REQUIRED	YES	NO	
<b>ADVERTISERS LIABILITY</b>			<b>POLLUTION LIABILITY</b> EPA#:			
1. MEDIA USED: ANNUAL COST: \$			20. DO CURRENT OR PAST PRODUCTS, OR THEIR COMPONENTS, CONTAIN HAZARDOUS MATERIALS THAT MAY REQUIRE SPECIAL DISPOSAL METHODS?			
2. ARE SERVICES OF AN ADVERTISING AGENCY USED?						
3. ANY COVERAGE PROVIDED UNDER AGENCY'S POLICY?						
<b>AIRCRAFT LIABILITY</b>			21. INDICATE THE COVERAGES CARRIED:			
4. DOES APPLICANT OWN/LEASE/OPERATE AIRCRAFT?			<input type="checkbox"/>	GL WITH STANDARD ISO POLLUTION EXCLUSION		
			<input type="checkbox"/>	GL WITH STANDARD SUDDEN & ACCIDENTAL ONLY		
			<input type="checkbox"/>	GL WITH POLLUTION COVERAGE ENDORSEMENT		
			<input type="checkbox"/>	SEPARATE POLLUTION COVERAGE		
<b>AUTO LIABILITY</b>			<b>PRODUCT LIABILITY</b>			
5. ARE EXPLOSIVES, CAUSTICS, FLAMMABLES OR OTHER DANGEROUS CARGO HAULED?			22. ARE MISSILES, ENGINES, GUIDANCE SYSTEMS, FRAMES OR ANY OTHER PRODUCT USED / INSTALLED IN AIRCRAFT?			
6. ARE PASSENGERS CARRIED FOR A FEE?			23. ARE FOREIGN PRODUCTS DISTRIBUTED IN U.S.?			
7. ANY UNITS NOT INSURED BY UNDERLYING POLICIES?			24. ARE U.S. PRODUCTS SOLD/DISTRIB'D IN FOREIGN COUNTRIES?			
8. ARE ANY VEHICLES LEASED OR RENTED TO OTHERS?			25. PRODUCT LIABILITY LOSS IN PAST 3 YEARS? (SPECIFY)			
9. ARE HIRED AND NON/OWNED COVERAGES PROVIDED?			26. GROSS SALES FROM EACH OF LAST 3 YEARS: \$    \$    \$			
<b>CONTRACTORS LIABILITY</b>			<b>PROTECTIVE LIABILITY</b>			
10. IS BRIDGE, DAM, OR MARINE WORK PERFORMED?			27. DESCRIBE INDEPENDENT CONTRACTORS (ATTACH SEPARATE SHEETS):			
11. DESCRIBE TYPICAL JOBS PERFORMED (ATTACH SEPARATE SHEETS):						
12. DESCRIBE AGREEMENT (ATTACH SEPARATE SHEETS):						
13. DOES APPLICANT OWN, RENT, OR OTHERWISE USE CRANES?			<b>WATERCRAFT LIABILITY</b>			
14. DO SUBCONTRACTORS CARRY COVERAGES OR LIMITS LESS THAN APPLICANT?			28. DOES APPLICANT OWN OR LEASE WATERCRAFT?			
<b>EMPLOYERS LIABILITY</b>			# OWNED                          LENGTH                          HORSEPOWER			
15. IS APPLICANT SELF-INSURED IN ANY STATE?						
16. SUBJECT TO:	<input type="checkbox"/>	JONES ACT	<input type="checkbox"/>	FELA	<input type="checkbox"/>	STOP GAP
	<input type="checkbox"/>	OTHER:				
<b>INCIDENTAL MALPRACTICE LIABILITY</b>			<b>APARTMENTS / CONDOMINIUMS / HOTELS / MOTELS</b>			
17. IS A HOSPITAL OR FIRST AID FACILITY MAINTAINED?			# STORIES	# UNITS	# SWIMMING POOLS	# DIVING BOARDS
18. ARE COVERAGES PROVIDED FOR DOCTORS / NURSES?						
19. INDICATE # OF DOCTORS:                          NURSES:                          BEDS:						

**REMARKS**

**VEHICLES**

	TYPE	# OWNED	# NON-OWNED	# LEASED	PROPERTY HAULED	0-50 MI	50-200 MI	OVER 200 MI	
	PRIVATE PASSENGER								
	TRUCKS	LIGHT							
		MEDIUM							
		HEAVY							
		EX. HEAVY							
	TRUCKS/ TRACTORS	HEAVY							
		EX. HEAVY							
BUSES									

APPLICABLE ONLY IN LOUISIANA, NEW MEXICO, OHIO, TENNESSEE AND VERMONT:

I ACKNOWLEDGE THAT UNINSURED MOTORISTS (UM) COVERAGE HAS BEEN EXPLAINED TO ME, AND I HAVE BEEN OFFERED THE OPTION OF SELECTING UM LIMITS EQUAL TO MY LIABILITY LIMITS, UM LIMITS LOWER THAN MY LIABILITY LIMITS, OR TO REJECT UM COVERAGE ENTIRELY.

1. I SELECT UM LIMITS INDICATED IN THIS APPLICATION. \_\_\_\_\_ (INITIALS) OR 2. I REJECT UM COVERAGE IN ITS ENTIRETY. \_\_\_\_\_ (INITIALS)

**IMPORTANT**  
THE STATEMENTS (ANSWERS) GIVEN ABOVE ARE TRUE AND ACCURATE. THE APPLICANT HAS NOT WILLFULLY CONCEALED OR MISREPRESENTED ANY MATERIAL FACT OR CIRCUMSTANCE CONCERNING THIS APPLICATION. THIS APPLICATION DOES NOT CONSTITUTE A BINDER.

APPLICANT'S SIGNATURE

DATE